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CROSS-CUTTING ANALYSIS · 2026
EU · MERCOSUR

EU–Mercosur Agreement Impacts.

Three impact channels for the natural stone and stone-machinery industries — tariff dismantling 2026–2036, Brazilian stone to EU, European stone to Mercosur, and the capital-goods opportunity.

Tariffs · Trade Flows · Capital Goods · Risks · Strategy

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Executive summary.

What the EU–Mercosur Interim Trade Agreement changes for European stone, Brazilian stone, and the European capital-goods industry — three impact channels, five key messages.

AGREEMENT	HORIZON	COVERAGE
Interim Trade Agreement In force 1 May 2026	2026–2036 10-year phase-out	91–92% of EU/Mercosur goods exports