

CROSS-CUTTING ANALYSIS · 2026
EU · MERCOSUR

EU–Mercosur Agreement Impacts.

Three impact channels for the natural stone and stone-machinery industries
— tariff dismantling 2026–2036, Brazilian stone to EU, European stone to
Mercosur, and the capital-goods opportunity.

Tariffs

Trade Flows

Capital Goods

Risks

Strategy

KEYSTONE.

MINERALS DATA OBSERVATORY

29 pages

cut-off · May 2026
keystone-observatory.com

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CHAPTER ONE

01.

Executive summary.

What the EU–Mercosur Interim Trade Agreement changes for European stone, Brazilian stone, and the European capital-goods industry — three impact channels, five key messages.

AGREEMENT

Interim Trade Agreement
In force 1 May 2026

HORIZON

2026–2036
10-year phase-out

COVERAGE

91–92% of EU/Mercosur
goods exports